

MINUTES FROM THE EXTRAORDINARY GENERAL MEETING

FOR

NORWAY ROYAL SALMON ASA

(org.nr 864 234 232)

On 19 September 2013, the extraordinary General Meeting of NORWAY ROYAL SALMON ASA was held at Companies office in Trondheim. The meeting started at 13.00 and ended at 13.10.

Agenda:

- Item 1** Opening of the meeting by the Chair of the Board of Directors. Registration of shareholders present and representatives of the shareholders.
- Item 2** Election of Chair of the meeting and a representative to sign the minutes of the general meeting together with the Chair of the meeting.
- Item 3** Approval of the notice of the meeting and agenda.
- Item 4** Distribution of dividend under section 8-1 of the Norwegian Public Limited Companies Act.

ITEM 1 OPENING OF THE MEETING BY THE CHAIR OF THE BOARD

The Chair of the Board, Helge Gåsø, welcomed the participants of the extraordinary general meeting.

5 shareholders were present representing 10.214.682 shares.

In addition was 26 proxies present, representing 19.954.524 shares.

Shareholders and proxies represented a total of 30.169.206 shares at the general meeting which represent 69,2 % of the outstanding shares in Norway Royal Salmon ASA.

The Chair of the Board, Helge Gåsø were present together with CEO John Binde.

A record of shareholders present is attached to these minutes.

ITEM 2 ELECTION OF THE CHAIR OF THE MEETING AND A REPRESENTATIVE TO SIGN THE MINUTES OF THE GENERAL MEETING.

The Chair of the Board, Helge Gåsø, was elected to chair the meeting.

Viggo Storø was elected to sign the Minutes together with the Chair of the meeting.

ITEM 3 APPROVAL OF THE NOTICE OF MEETING AND AGENDA

There were no objections to the Notice or the agenda for the General Meeting, dated 26.08.2013.

The General Meeting was declared as lawfully convened.

ITEM 4 DISTRIBUTION OF DIVIDENT UNDER SECTION 8-1 OF THE NORWEGIAN PUBLIC LIMITED COMPANIES ACT.

The Chairman reported on the Board's proposal to pay a dividend of NOK 1.00 per share. If the dividend is approved, the dividend will be transferred from the Company's other equity and paid on 3 October.

The Extraordinary General Assembly unanimously resolved the resolution proposed by the Board:

"A dividend of NOK 1.00 per share is distributed to all shareholders registered in the Company's shareholder register on 19 September 2013. The dividend will be transferred from the Company's other equity in accordance with the balance sheet at 31 December 2012.

The dividend will be distributed on 3 October 2013.

The Company's shares will be listed exclusive of dividend from 20 September 2013. This means, applied on trades subject to normal settlement in the VPS, that the first day of trading of the share exclusive of the right to receive the dividend is 20 September 2013."

There were no other items to be discussed. The Chair of the meeting thanked everyone for attending.

Helge Gåsø
(signed)

Viggo Storø
(signed)

(Translation has been made for information purposes only.)